AI-driven Agility: Practical Workshop with Agile Copilot

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Meet your coaches

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AGENDA

- Why AI? Why now?
- Copilots & Self-organization
- Use Cases for Copilots
- Q&A

Why AI?
Why now?

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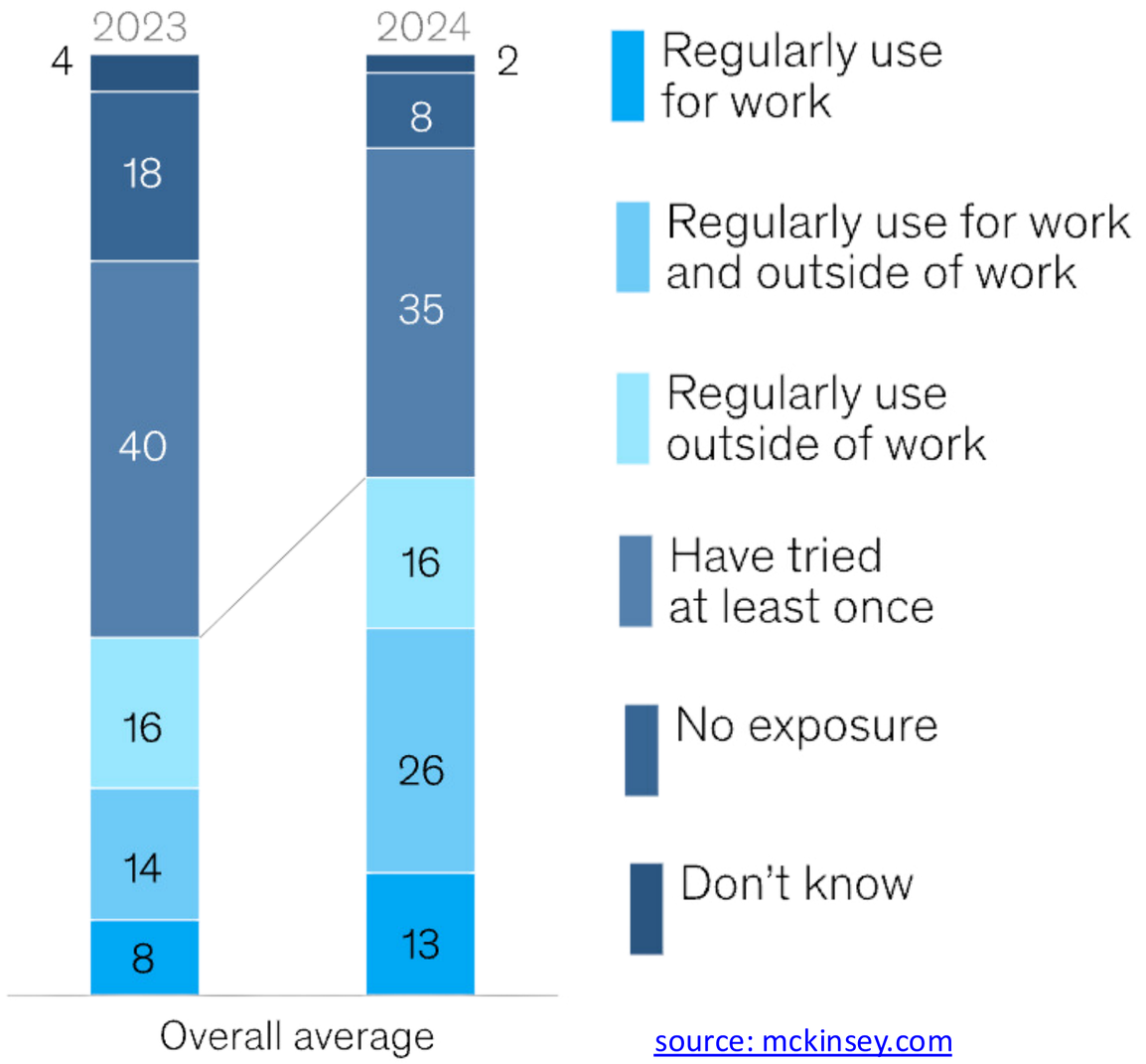
What's your experience with **AI tools?**

How do you feel about **AI integration** into your work processes?

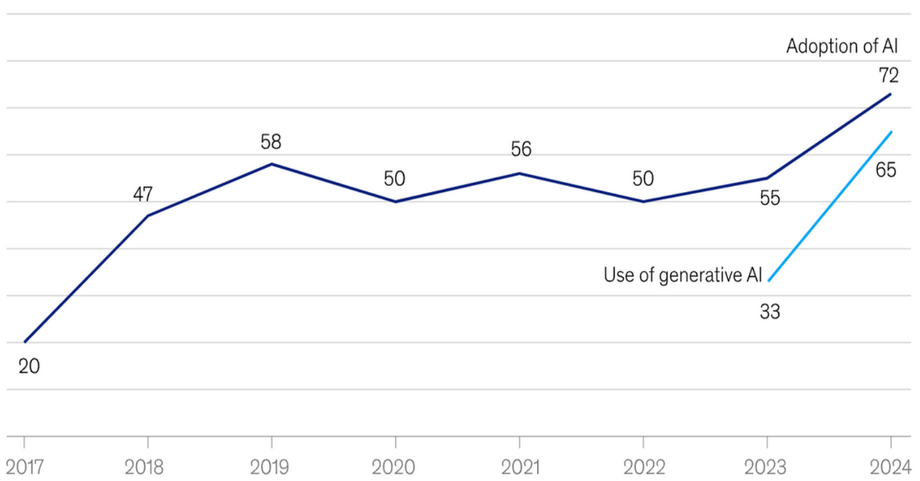


source: mckinsey.com

Why AI? Why now?

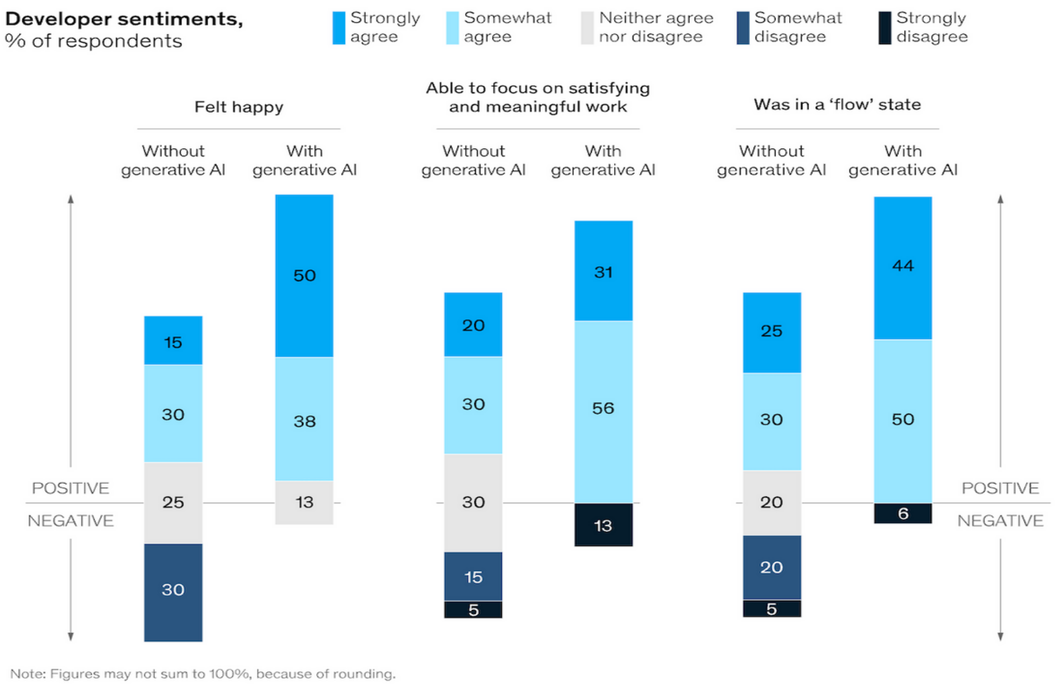
McKinsey research estimates that gen AI could add to the economy between $2.6 trillion and $4.4 trillion annually while increasing the impact of all artificial intelligence by 15 to 40 percent

- Enhanced Efficiency and Productivity
- Data-Driven Insights for Better Decision-Making
- Improved Collaboration and Communication



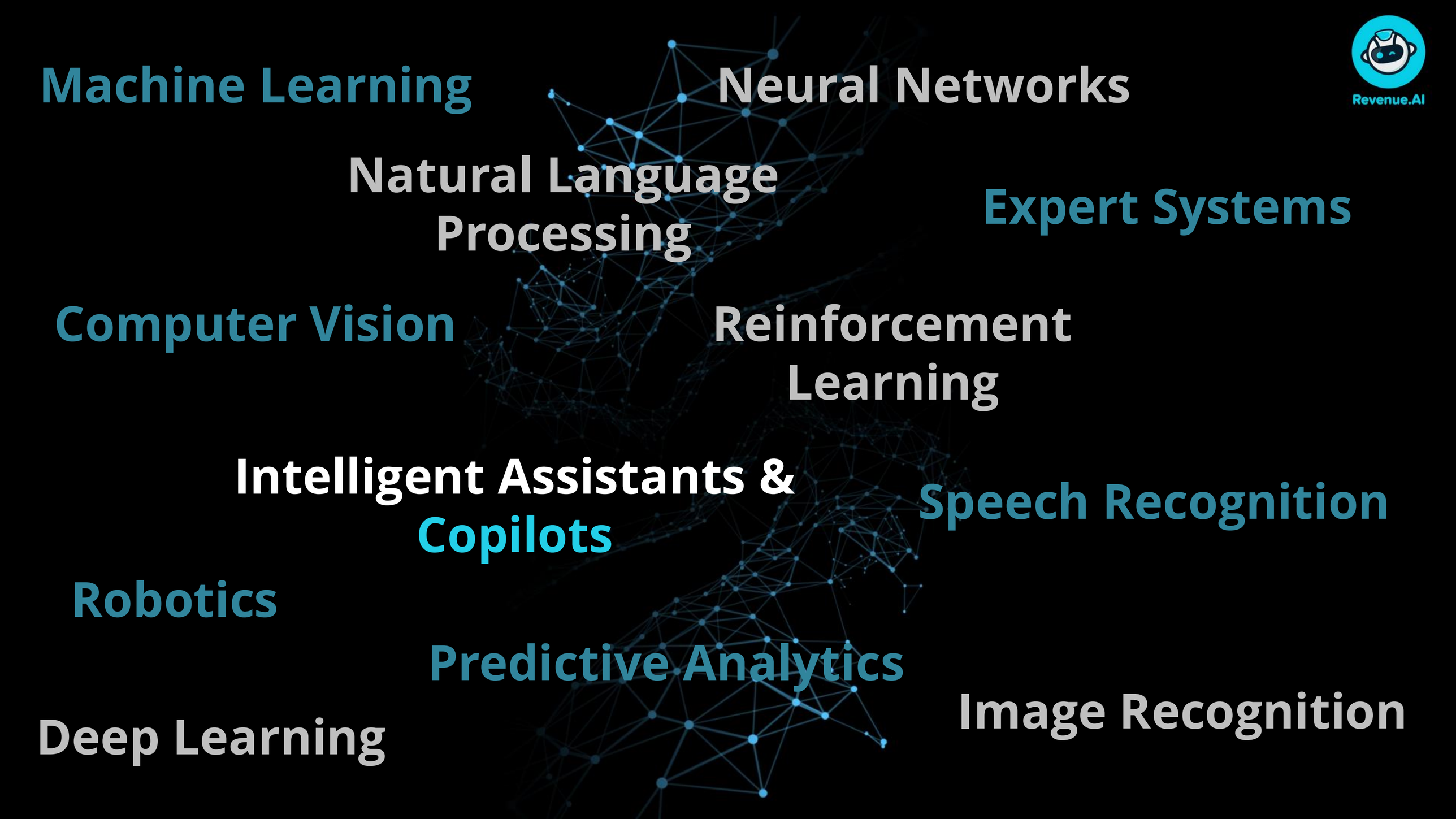
Organizations that have adopted AI in at least 1 business function, % of respondents

Generative AI tools have potential to improve the developer experience.



Note: Figures may not sum to 100%, because of rounding.

McKinsey & Company


Machine Learning
Neural Networks
Natural Language Processing
Expert Systems
Computer Vision
Reinforcement Learning
Intelligent Assistants & Copilots
Speech Recognition
Robotics
Predictive Analytics
Deep Learning
Image Recognition
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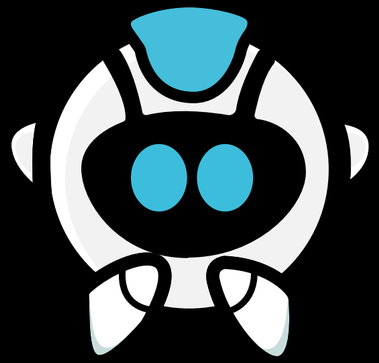
Why Copilots?

Knowledge Retrieval



KPI Reporting
Data Scanning

Use Cases for Copilots

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Set proactive warnings and make **informed decision** with **data-driven** recommendations

Receive and leverage unified data from multiple sources directly into a unified platform

Enable Product Owners to **discover new opportunities** through public and enterprise knowledge bases

Automate key events and **establish unified way of working**

Empower teams with role-, region-, and department-specific insights

Provide **24/7 data availability** without career and operational issues

Build predictive models and **access valuable simulations**

Connect strategic metrics and business goals **with teams'** everyday life

How can you simplify with AI?

How does Agile Copilot help with Dependencies

FROM

Dependencies are **not reliably recorded** and do not serve the organization. Instead, they are source of frustration, misalignment and negatively impact cooperation.

Directly impact (literally) everything, but mainly:

- Business results
- Prioritization
- Capacity planning

TO

Teams and stakeholders **easily access dependency information** across teams and systems (ADO, JIRA).
Quarterly planning practices get improved.

How to improve:

- Establish Information Engineering
- Connect systems through Copilot
- Set-up proactive and automated alerts

How does Agile Copilot help with Onboarding

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FROM

Onboarding resources are **scattered** all over the organization and **contradict themselves**. The process **relies on specific individuals** to progress. Getting set up is a chore.

Directly impact:

- Business results
- Way of working consistency
- Retention and employer brand

TO

People easily access **one-place-of-truth** with **simple prompts** and get relevant information regarding job & company as well as required expert know-how.

How to improve:

- Implement Onboarding Buddy track
- Prepare knowledge retrieval bases
- Inject workflow guidance to replies
- Gamify and smoothen experience

How does Agile Copilot help with Business Goals, KPIs & Metrics

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FROM

Strategic Metrics and tactical metrics are **disconnected** – people don't interact with such and **cannot connect BAU to company results**.

Directly impact:

- Culture & organizing topic
- Prioritization
- Retention, hiring, employer brand

TO

Strategic Metrics and business goals are **part of BAU** not only in theory, but in tools and processes.

How to improve:

- Knowledge retrieval with metrics
- Inject workflow guidance to replies
- Use fields in your system to connect tasks to strategic goals

How to get there?

Step 1

Educate & Discovery

Educate with Quick Wins

- Provide free educational sessions on AI fundamentals.
- Showcase tangible examples to build team confidence and highlight immediate benefits.

Enter the Discovery Phase

- Explore AI tool capabilities and align them with business goals.
- Utilize our R-AI Cookbook for a structured approach.

2-4 hours of focused workshop supported by AI professionals

Learn & Design

Learn and Design

- Conduct in-depth workshops to identify key AI use cases and success metrics.
- Customize AI integration strategies for optimal results.

8-10 hours Focused Training

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Step 2

Build Your Own Copilot

- **Prioritize Implementation Areas**: Identify where AI can have the most impact, focusing on high-risk growth areas or teams burdened by manual tasks.
- **Effort and Automation Assessment**: Estimate task efforts, determine automation potential, and redeploy saved time to new value-generating tasks.
- **Assess Cost-Benefit**: Evaluate setup costs versus time saved by AI Copilot, using our free Automation ROI Calculation Kit for insights.

Step 3

Build AI & Data Strategy

- **Roadmap Development**: Create a detailed plan for AI implementation tailored to business needs.
- **Data Governance & KPIs**: Define robust data governance policies and establish KPIs to measure AI success.
- **Support & Education**: Access our free consultations and training resources to enhance AI understanding and proficiency.

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Grab your free Whitepaper!

Empower your AI-first Agile Transformation – Explore AI capabilities, adoption challenges, and a step-by-step roadmap to success.

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